

vertexplus VERTEXPLUS TECHNOLOGIES LIMITED (Jaipur, Rajasthan)

IPO OPENING ANNOUNCEMENT

IPO SNAPSHOT

Issue Opens for Anchor On	Wednesday, March 01, 2023
Issue Opens On	Thursday, March 02, 2023
Issue Closes On	Monday, March 06, 2023
Issue Size	Upto 14,79,600 Shares
Price Band	₹ 91-96 / - Per Share
Face value	₹ 10 / - Per Share
Lot Size	1200 Shares
QIB Quota (including Anchor Reservation)	Upto 7,02,000 Shares
HNI Quota	Not Less than 2,11,200 Shares
Retail Quota	Not Less than 4,92,000 Shares
Market Maker Quota	Upto 74,400 Shares

MAJOR SERVICES

- Consulting Services
- Technology Services
- Infrastructure Services
- Outsourcing Services

COMPANY'S SNAPSHOT

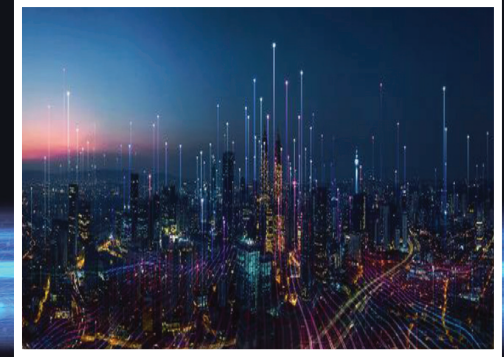
- ISO 9001:2015 and ISO/IEC 27001:2013 certified Information Technology company.
- Service delivery model through Off-shore Model, On-site Model, Hybrid Model, Global Model and Strategic Partnerships.
- Operate through subsidiary in Singapore.
- Promoter has experience of 24 years in IT Industry.

IPO ON NSE Emerge

BEELINE Capital Advisors Pvt. Ltd.

Disclaimer: This document has been prepared for information purpose only. All investors are requested to refer the Draft Red herring Prospectus filled on www.nseindia.com, www.beelineb.com and www.vertexplus.com for more information and risk factors before investing.

વર્ટેક્સપ્લસ ટેકનોલોજીસ લિ.નો આકર્ષક ઈસ્યુ
ર માર્ચે NSE-SME પ્લેટફોર્મ ઉપર આવશે



VertexPlus
Technologies Limited
(Jaipur, Rajasthan)

જયપુર સ્થિત ૨૦૧૦માં સ્થપાયેલ વર્ટેક્સપ્લસ ટેકનોલોજી લિ.નામની કંપની ૧૦નો એક શેર ૯૧ થી ૯૬ના ભાવે ઓફર કરવા મુદીબજારમાં પ્રવેશશે. અને ઈસ્યુ ૬ માર્ચે બંધ થશે.

૧૨૦૦ શેરોનો લોટ છે. જે માટે ૧,૧૫,૦૦૦ ભરવાના છે. હાઈનેટવર્થમાં રોકાણકારો માટે ૨૪૦૦ શેરો માટે ૨૦૪૦૦ ભરવાના છે. પ્રમોટર્સનું હોલ્ડિંગ ૧૦૦ ટકા છે.

કંપનીના શેરને ૧૫ માર્ચે એનએસઈ-એસએમઈ ખાતે લીસ્ટિંગ કરાશે. કંપની આઈએસઓ ૯૦૦૧:૨૦૧૫ અને આઈએસઓ/આઈઈસી ૨૦૦૧:૨૧૩ સર્ટિફાઈડ ઈન્ફ્રેક્શન

ટેકનોલોજી કંપની છે. કંપની કન્સલ્ટિંગ, આઉટ સોર્સિંગ ઈન્ફ્રાસ્ટ્રક્ચર અને ડિજિટલ સોલ્યુશન તથા સર્વિસ પુરી પાડે છે. કંપની સંદીપકુમાર પહેરિયા અને શ્રીમતી નીરૂ પહેરિયા

શાહ પ્રમોટ થઈ છે. ઈસ્યુઓ હેતુ વર્કીંગ કેપીટલ જનરલ કોર્પોરેટ તથા ઈસ્યુ ખર્ચ પછોથી વળવા માટે છે. બી લાઈન કેપીટલ એડવાઈઝર્સ પ્રા. લિ. કંપનીના ઈસ્યુના લીડ મેનેજર્સ છે.

VIAZ VIAZ TYRES LIMITED (AHMEDABAD, GUJARAT)

THANK YOU INVESTORS FOR YOUR OVERWHELMING RESPONSE

₹109.51CRS. Collection Received against IPO size of ₹ 20 Crs.

Category	Shares Reserved	Total Subscription*	No. of Times	Total Amount
Non-Institutional Investors	15,32,000	79,86,000	5.21	49,51,32,000
Retail Investors	15,32,000	95,16,000	6.21	58,99,92,000
Market Maker	1,62,000	1,62,000	1.00	1,00,44,000
Total	32,26,000	1,76,64,000	5.48	1,09,51,68,000

IPO ON NSE Emerge

BEELINE Capital Advisors Pvt. Ltd.

*Disclaimer: The above data is taken from www.nseindia.com

3SE SME Aurel Forever Yours!

IPO-BSE SME

AMANAYA VENTURES LIMITED

ISSUE OPENS ON :FRIDAY, FEBRUARY 24, 2023 CLOSING ON FEBRUARY 28

Request All To Participate and Be a Part of the Golden Growth Story!

NSE Emerge Listing Platform

SHRENI SHARES PVT. LTD. Lead Manager to the Issue

Srivasavi Adhesive Tapes Limited

-----IPO Details-----

Issue Opens on 23-02-2023	Issue Closes on 28-02-2023
Issue Price 41	Lot Size 3,000

systango www.systango.com

SYSTANGO TECHNOLOGIES LTD.

IPO OPENING ANNOUNCEMENT

Issue Opens on 2nd March 2023

Issue Closes on 6th March 2023

Category	No. of Equity Shares
QIB	18,33,600
NII	552000
RII	12,86,400
MM	1,96,800
TOTAL	38,68,800

HEM SECURITIES LTD.

LISTING ON NSE Emerge

BROKING | INVESTMENT BANKING | PORTFOLIO MANAGEMENT SERVICES | HEM ANGELS | PRIVATE EQUITY

SVJ Enterprises IPO

Feb 23th - Feb 28th, 2023

Issue Size in ₹6.12Cr	Bid Lot Size 3000 shares
Price Band ₹36 per shares	Minimum Application Amt ₹1,08,000

Listing At BSE SME

MARKET MAKER NIKUNJ STOCK BROKERS LTD.

IPO OPENING SOON

Issue Opens on: February 28, 2023

Issue Closes on: March 02, 2023

Issue Size (No. of Shares): 17,00,000

Issue Size (Value in ₹): ₹ 867.00 Lakh

Issue Price: ₹ 51/-

Face Value: ₹ 10/-

Bid Lot: 2,000 Shares

ITCONS Service Offerings:

- IT Staffing
- General Staffing
- Re-badging
- Recruitment Process Outsourcing
- Pass through Services
- Payroll Services
- Managed IT Services
- Permanent Hiring
- Product Installation & Servicing

CAMEO CORPORATE SERVICES LIMITED REGISTRAR TO THE ISSUE

3SE SME Listing Platform

FINSHORE Creating Enterprise Managing Values

FINSHORE MANAGEMENT SERVICES LIMITED LEAD MANAGER TO THE ISSUE

OUR SERVICES

IPO | FPO | Right Issue | Valuation & Business Modelling | Debt Syndication | Private Equity | ESOP | Corporate Advisory | M & A | Delisting | Buyback | Open Offer

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